



**Section C: Independent Student's Income Information to Be Verified**

**TAX RETURN FILERS—**

*Important Note: If you (or your spouse, if married) filed, or will file, an amended 2014 IRS tax return, you must contact the financial aid administrator before completing this section.*

**Check the box that applies:**

- The student and/or spouse has used the IRS Data Retrieval Tool on FAFSA to transfer 2014 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The University will use the IRS information that was transferred in the verification process*
- The student and/or spouse has not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2014 IRS income information into the student's FAFSA once the student has filed a 2014 IRS tax return. *The University cannot complete the verification process until the IRS information has been transferred into the FAFSA.*
- The student and/or spouse are unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a **2014 IRS tax return transcript**—not a photocopy of the income tax return. *To obtain an IRS tax return transcript, go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2014 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.*
  - Check here if the IRS tax return transcript is attached to this worksheet.*
  - Check here if the IRS tax return transcript will be submitted to the University later. Verification cannot be completed until the IRS tax return transcript has been submitted to the University.*

**TAX RETURN NONFILERS—**Complete this section if the student will not file and is not required to file a 2014 income tax return with the IRS.

**Check the box that applies:**

- The student and/ or spouse was not employed and had no income earned from work in 2014.
- The student and/or spouse was employed in 2014 and has listed below the names of all employers, the amount earned from each employer in 2014, and whether an IRS W-2 form is attached. Attach copies of all 2014 IRS W-2 forms issued to the student and/ or spouse by employers. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Student ID Number at the top.*

Employer's Name	2014 Amount Earned
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00(example)</i>

**Section D: Additional Information (Untaxed Benefits)**

1. **Child Support:** Child support actually paid or received because of divorce, separation, or as a result of a legal requirement. **Don't include** support for children in your household, foster care payments, or adoption payments.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2014
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

2. **SNAP Benefits:** Complete this section if you or someone in your household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2013 or 2014 calendar years.

*One of the persons listed in Section B of this worksheet received SNAP benefits in 2013 or 2014. If asked by the student's school, I will provide documentation of the receipt of SNAP benefits during 2013 and/or 2014.*

3. **Clergy, Military, Others:** Housing, food, and other living expenses paid to members of the military, clergy, and others including cash payment and/or cash value of benefits received. **Do not include** the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received in 2014	Amount of Benefit Received in 2014
<i>Rev. Marty Jones</i>	<i>Housing allowance</i>	<i>\$12,000</i>

4. **Veterans Non-Education Benefits:** List the total amount of veterans non-education benefits received in 2014. Such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Education Work-Study allowances. **Do not include** any veterans' education benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit in 2014	Amount of Benefit Received in 2014
<i>Harry Jones III</i>	<i>Death Pension</i>	<i>\$300/month</i>



Student's Name: \_\_\_\_\_ Student ID # \_\_\_\_\_

**Certification and Signatures**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and spouse must sign and date.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

Please return this worksheet, along with the required documentation to:

*The Lincoln University  
Office of Financial Aid  
1570 Baltimore Pike  
Lincoln University, PA 19352*

If you have any questions, please feel free to contact the Financial Aid Office at (800)-561-2606. Our office hours are 8:30 a.m. to 5:00 p.m., Monday through Friday.