



2015-2016 INDEPENDENT Verification Worksheet

Verification Group V6

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification".

The following items are required prior to a financial aid award being finalized:

- (1) This completed and signed Verification Worksheet.
- (2) Your 2014 Federal Tax Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Section C. Any W-2 or 1099 statements from 2014.
- (3) Your Spouses' 2014 Federal Tax Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Section C
- (4) (4) Any W-2 or 1099 statements from 2014.

If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.

Section A: Student's Information	Student ID Number
	XXX-XX
Last Name, First Name, M.I.	Social Security Number
Street Address	Date of Birth
City, State, Zip Code	Phone Number

Section B: Independent Student's Family Information

List below the people in your household. Include:

- Yourself
- Your spouse, if you are married
- Your children, if any, if you will provide more than half of their support and will continue to provide more than half of their support thru June 30, 2016, or if the child would be required to provide your information if they were completing a FAFSA for the 2015-2016. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support thru June 30, 2016.

Include the name of the college for any household member, who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2015, and June 30, 2016. If more space is needed, attach a separate page with the student's name and Student ID Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
		Self	Lincoln University	

Student's Name:	Student ID #			
Section C: Independent Student's Income Information to Be Veri	ified			
TAX RETURN FILERS— Important Note: If you (or your spouse, if married) filed, or will f contact the financial aid administrator before completing this se				
Check the box that applies:				
The student and/or spouse has used the IRS Data Retrieval information into the student's FAFSA, either on the initial FAI The University will use the IRS information that was transference.	FSA or when making a correction to the FAFSA.			
the tool to retrieve and transfer 2014 IRS income information	The student and/or spouse has not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2014 IRS income information into the student's FAFSA once the student has filed a 2014 IRS tax return. The University cannot complete the verification process until the IRS information has been transferred into the FAFSA.			
The student and/or spouse are unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a 2014 IRS tax return transcript —not a photocopy of the income tax return. To obtain an IRS tax return transcript, go to www.IRS.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2014 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.				
Check here if the IRS tax return transcript is attached to	o this worksheet.			
Check here if the IRS tax return transcript will be submi completed until the IRS tax return transcript has been s				
TAX RETURN NONFILERS—Complete this section if the student will not file with the IRS.	e and is <u>not required</u> to file a 2014 income tax return			
Check the box that applies:				
The student and/ or spouse was not employed and had no income e	earned from work in 2014.			
The student and/or spouse was employed in 2014 and has listed below the names of all employers, the amount earned from each employer in 2014, and whether an IRS W-2 form is attached. Attach copies of all 2014 IRS W-2 forms issued to the student and/ or spouse by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Student ID Number at the top.				
Employer's Name	2014 Amount Earned			
Suzy's Auto Body Shop (example)	\$2,000.00(example)			

	support <u>actually</u> paid or received be n't include support for children in		
Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2014
Marty Jones	Chris Smith (example)	Terry Jones	\$6,000.00
benefits from the Supptime during the 2013 of One of the person.	plete this section if you or someone plemental Nutrition Assistance Progor 2014 calendar years. I listed in Section B of this workshe hool, I will provide documentation	eram or SNAP (formerly known	wn as food stamps 2013 or 2014. If a
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4. Veterans Non-Education Benefits: List the total amount of veterans non-education benefits received in 2014. Such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Education Work-Study allowances. **Do not include** any veterans' education benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education	Amount of Benefit Received
	Benefit in 2014	in 2014
Harry Jones III	Death Pension	\$300/month

Student's Name:	Student ID #
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5. Other Untaxed Income: List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. Do not include any items reported or excluded in A – D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income in 2014	Amount of Other Untaxed Income Received in 2014
Kori Brooks	disability	\$300/month

6. Money received or paid on the student's behalf: List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2014. Include support from a parent whose information was not reported on the student's 2015–2016 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions unless the person is the student's parent whose information is reported on the student's 2015–2016 FAFSA. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Purpose: Cash, Books, Rent	Amount Received in 2014	Source
Rent	\$4,000	Kori Brooks

Student's Name:	Student ID #
Certification and Signatures	
Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and spouse must sign and date.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.
Student's Signature	Date
Spouse's Signature	Date
Please return this worksheet, along with the required docum	entation to:
The Linc	oln University
	Financial Aid altimore Pike
	versity, PA 19352

If you have any questions, please feel free to contact the Financial Aid Office at (800)-561-2606. Our office hours are 8:30 a.m. to 5:00 p.m., Monday through Friday.