



2022-2023 INDEPENDENT Verification Worksheet

Verification Group V1

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification".

The following items are required prior to a financial aid award being finalized:

- 1) This completed and signed Verification Worksheet.
- 2) Your 2020 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non Filing in Option 2. Any W-2 or 1099 statements from 2020.
- 3) Your Spouses' 2020 Federal Tax Return Transcript (if IRS Data Retrieval Tool was not utilized), or if applicable, the Statement of Non-Filing in Option 2.
- 4) Any W-2 or 1099 statements from 2020.

If there are any differences between your FAFSA information and your financial documents, Lincoln University may need to make corrections to your record.

Section A: Student's Information

 Last Name, First Name, M.I.

 Student ID Number

 Street Address

 Date of Birth

 City, State, Zip Code

 Phone Number

Section B: Independent Student's Family Information

List below the people in the student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support. Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2023.
- Indicate who in your household is or will be attending an institution of higher education at least half-time from July 1, 2022 to June 30, 2023.

If more space is needed, attach a separate page with the student's name and Student ID Number at the top.

Full Name	Age	Relationship	Name the College the Household Members are Currently Attending	Did/Will this person file a 2020 Federal Tax Return?
		Self	Lincoln University	Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___
				Yes ___ No ___

Note: We may request additional documentation if we have reason to believe the information is inaccurate.

Section C: Student and Spouse (if married) Tax Filing Status for calendar year 2020:

Please complete Option 1 or Option 2.

Option 1: Student and spouse (if married) filed a 2020 IRS Tax Return: Please select an option below.

___ IRS Data Retrieval Tool was used to file FAFSA or,

___ 2020 IRS Tax Return Transcript is attached. To obtain an IRS Tax Return Transcript go to www.irs.gov and click "Get Your Tax Return."

Option 2: Student and Spouse (if married) was a Non-tax Filer for calendar year 2020:

I certify that I did not, and am not required to file a 2020 U.S. Federal Tax return. You are required to submit an official IRS Verification of Non-Filing Letter, go to www.irs.gov to request this document. Please select an option below.

___ Was not employed and had no income earned from work in 2020.

___ Was employed in 2020, but did not file a federal tax return. Complete the table below to report all employers and amount earned in 2020. You will be required to provide copies of your and or your spouse IRS W-2 forms for 2020.

Employer's Name	2020 Amount Earned

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

Section D: Certification and Signatures

Each person signing this worksheet certifies that all of the information reported is complete and correct.

Print Student's Name: _____ Student's ID Number: _____

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

Please return this worksheet, along with the required documentation to:

Lincoln University
Office of Financial Aid
1570 Baltimore Pike
Lincoln University, PA 19352
Fax #: 484-365-8198 or scan and email to financialaid@lincoln.edu

If you have any questions, please feel free to contact the Financial Aid Office at (800)-561-2606. Our office hours are 8:30 a.m. to 4:00 p.m., Monday through Friday.